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周大福創建有限公司 CTF Services Limited

(incorporated in Bermuda with limited liability)
(stock code: 00659)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by CTF Services Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 15 January 2025 and 22 January 2025 in relation to the issue of HK\$780,000,000 4.00 per cent. convertible bonds due 2025 by the Company (the “**Existing Convertible Bonds**”) and the announcements of the Company dated 10 July 2025 in relation to, amongst others, the proposed concurrent repurchase of the Existing Convertible Bonds (the “**Concurrent Repurchase**”) (together, the “**Announcement(s)**”). Unless otherwise defined, capitalised terms herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, subject to the conditions precedent to the Concurrent Repurchase (as set out in the Dealer Manager Agreement) being satisfied or waived, an aggregate principal amount of HK\$566 million of the Existing Convertible Bonds shall be repurchased pursuant to the Concurrent Repurchase on the Settlement Date. The remaining outstanding principal amount of the Existing Convertible Bonds of HK\$74 million shall have been fully converted into Shares as at the Settlement Date. Following such repurchase and conversion, the Existing Convertible Bonds shall no longer be outstanding as at 18 July 2025 and shall subsequently be delisted from the Vienna Stock Exchange.

As such, the Board would like to draw the attention of the Shareholders and potential investors to the attached notice published on the website of the Vienna Stock Exchange on 16 July 2025 (the “**Notice**”). According to the Notice, the last trading day of the Existing Convertible Bonds is expected to be on or around 18 July 2025 and the Existing Convertible Bonds are expected to be delisted from the Vienna Stock Exchange on or around 22 July 2025.

The completion of the Concurrent Repurchase is subject to the satisfaction and/or waiver of the conditions precedent contained in the Dealer Manager Agreement. In addition, the Dealer Manager Agreement may be terminated under certain circumstances. Please refer to the section headed “The Dealer Manager Agreement” in the Announcement published on the website of The Stock Exchange of Hong Kong Limited at 6:11 am on 11 July 2025 for further information.

As the Concurrent Repurchase may or may not complete, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CTF Services Limited
Tang Wai Yau
Company Secretary

Hong Kong, 16 July 2025

As at the date of this announcement, (a) the executive directors of the Company are Dr. Cheng Kar Shun, Henry, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang, Mr. Lam Jim and Mr. Cheng Chi Leong, Christopher; (b) the non-executive directors of the Company are Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick) and Mr. Tsang On Yip, Patrick; and (c) the independent non-executive directors of the Company are Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.

des Börseunternehmens Wiener Börse AG vom 16. Juli 2025

Delisting of notes**Vienna MTF**

Issuer: CTF Services Limited

Reason: Repurchase and Conversion

Last trading day: 18 July 2025

Delisting: 22 July 2025

Securities

XS2982940103 HKD 780,000,000 4.00 per cent. Convertible Bonds due 2025

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.